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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF ARIZONA

Securities and Exchange Commission,)	
Plaintiff,)	
vs.)	Cause No. CIV 01-2493 PHX JAT
Robert R. Dillie; and Mid-America)	
Foundation, Inc.,)	
Defendants,)	ORDER
and)	
Mid-America Financial Group, Inc.,)	
Defendant Solely for Purposes of)	
Equitable Relief.)	
_____)	

The Receiver's Petition No. 96, Petition for Approval of Settlement Agreement in *Warfield v. Alaniz, et al.*, USDC, Cause No. 03-2390 PHX JAT, having been filed with the Court and all parties entitled to notice having been notified by service of the Petition in accordance with this Court's *Order Re: Petition No. 2*, and it appearing to the Court that the relief requested is reasonable and appropriate:

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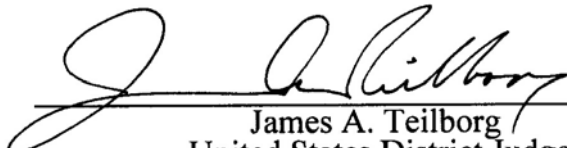
Accordingly,

IT IS ORDERED approving the settlement agreement between the Receiver, Lawrence J. Warfield, and Michael and Anne McLaughlin.

IT IS FURTHER ORDERED authorizing the Receiver to file a motion to dismiss in *Warfield v. Alaniz, et al.*, USDC, Cause No. 03-2390 PHX JAT as to Defendants Michael and Anne McLaughlin only.

IT IS FURTHER ORDERED authorizing the Receiver to dismiss his Adversary Action No. 2-06-ap-00116-RTB filed in the United States Bankruptcy Court against Michael and Anne McLaughlin.

DATED this 28th day of April, 2006.


James A. Teilborg
United States District Judge